

## REGULATED INFORMATION

### Saipem: Publication of the documentation related to the Extraordinary Shareholders' Meeting

Milan, 24 July 2025 - Saipem S.p.A. ("Company") informs that the following documentation is available at the Company's registered office, on the Company's website ([www.saipem.com](http://www.saipem.com) | Section "Governance" - "Shareholders' Meeting"), at the authorized "eMarket STORAGE" system ([www.emarketstorage.com](http://www.emarketstorage.com)) and on the website of Borsa Italiana S.p.A. ([www.borsaitaliana.it](http://www.borsaitaliana.it)):

- the Notice of the Extraordinary Shareholders' Meeting to be held on 25 September 2025, and the related abstract, which will be published in the newspaper "Il Sole 24 Ore" on 25 July 2025;
- the common cross border merger plan with annexes, including the new text of the Articles of Association of the company resulting from the merger;
- the Reports prepared by the Board of Directors on the sole item on the Agenda of the Shareholders' Meeting in accordance with applicable law and the interim financial statements of the Company as of 30 June 2025.

Further documentation will be made available to the public under the terms of the law on the Company's website ([www.saipem.com](http://www.saipem.com) | Section "Governance" - "Shareholders' Meeting"), at the authorized "eMarket STORAGE" system ([www.emarketstorage.com](http://www.emarketstorage.com)) and on the website of Borsa Italiana S.p.A. ([www.borsaitaliana.it](http://www.borsaitaliana.it)).

*Saipem is a global leader in the engineering and construction of major projects for the energy and infrastructure sectors, both offshore and onshore. Saipem is "One Company" organized into business lines: Asset Based Services, Drilling, Energy Carriers, Offshore Wind, Sustainable Infrastructures, Robotics & Industrialized Solutions. The company has 5 fabrication yards and an offshore fleet of 17 construction vessels owned and 13 drilling rigs, of which 9 owned. Always oriented towards technological innovation, the company's purpose is "Engineering for a sustainable future". As such Saipem is committed to supporting its clients on the energy transition pathway towards Net Zero, with increasingly digital means, technologies and processes geared for environmental sustainability. Listed on the Milan Stock Exchange, it is present in more than 50 countries around the world and employs about 30,000 people of over 130 nationalities.*

Website: [www.saipem.com](http://www.saipem.com)

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