



Saipem: new €600 million revolving credit facility

Milan (Italy), February 11, 2025 - Saipem has entered into a new 600 million euro 'Revolving Credit Facility' with a pool of fourteen leading national and international financial institutions. The facility has a tenor of three years, extendable for a further period of either one or two years at the option of the lenders. The new credit facility replaces the 'Revolving Credit Facility' of 473 million euro signed in February 2023, while increasing its amount.

The transaction further strengthens Saipem's financial structure and confirms its strong partnership with the national and international financial institutions.

Saipem is a global leader in the engineering and construction of major projects for the energy and infrastructure sectors, both offshore and onshore. Saipem is "One Company" organized into business lines: Asset Based Services, Drilling, Energy Carriers, Offshore Wind, Sustainable Infrastructures, Robotics & Industrialized Solutions. The company has 6 fabrication yards and an offshore fleet of 21 construction vessels (of which 17 owned and 4 owned by third parties and managed by Saipem) and 15 drilling rigs, of which 9 owned. Always oriented towards technological innovation, the company's purpose is "Engineering for a sustainable future". As such Saipem is committed to supporting its clients on the energy transition pathway towards Net Zero, with increasingly digital means, technologies and processes geared for environmental sustainability. Listed on the Milan Stock Exchange, it is present in more than 50 countries around the world and employs about 30,000 people of over 120 nationalities.

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