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Share capital variation

San Donato Milanese (MI), July 19 2022 - Saipem S.p.A. (“**Saipem**”) informs that, pursuant to art. 85-bis of Issuers’ Regulations adopted by Consob through resolution no. 11971/1999, the new composition of Saipem share capital (fully subscribed and paid up) following the non-divisible capital increase against payment, for an amount including share premium of Euro 1,999,993,686.59 (amount of Euro 2 billion rounded down after determining the offer price and the number of new shares to be issued), approved by the Board of Directors of the Company on June 21, 2022, pursuant to the authorization granted by the Extraordinary Shareholders’ Meeting held on May 17, 2022 pursuant to article 2443 of the Italian Civil Code (the “**Capital Increase**”).

The statement concerning the new amount of the share capital was filed for registration with the Company Register of Milan Monza Brianza Lodi on July 19, 2022.

	Current share capital (post Capital Increase) (Shares without par value)		Previous share capital (Shares without par value)	
	Euro	n. azioni	Euro	n. azioni
Total of which:	Euro 501,669,790.83	1,995,558,791	Euro 460,208,914.80	21,231,361
Ordinary shares (regular entitlement)	501,646,818.71	1,995,557,732	460,185,942.68	21,230,302
Savings shares (regular entitlement)	22,972.12	1,059	22,972.12	1,059

Saipem S.p.A.

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