

REGULATED INFORMATION

Saipem: publication of the abstract and essential information relating to the Shareholders' Agreement

San Donato Milanese (MI), January 21, 2022 - Today Eni S.p.A., also on behalf of CDP Industria S.p.A., (jointly "*the Parties* ") sent Saipem S.p.A. a letter notifying:

"(a) the expiry, on January 22, 2022, of the shareholders' agreement in place between the Parties and concerning ordinary shares of your company Saipem S.p.A. ("Saipem"), signed on October 27, 2015 and subsequently renewed for a three-year period on January 22, 2019 (the "Original Agreement"); and

(b) the signing, on January 20th, 2022 of a new shareholders' agreement between the Parties, which also concerns ordinary Saipem shares and comes into force on the date of expiry of the Original Agreement, January 22, 2022 (the "Agreement"). The Agreement has largely remained unchanged with respect to the Original Agreement. However, some simplifications have been introduced and the necessary changes have been made to update the text and adapt it to the current regulatory framework and practices."

Pursuant to current legislation, we provide the following, as communicated by Eni S.p.A.:

- (i) for the purposes of art. 129, paragraph 2, of Consob Issuers' Regulation no. 11971/1999, a copy of the extract published today, detailing the upcoming expiry and termination of the Original Agreement, and announcing the signing of the Agreement.
- (ii) a copy of the essential information relating to the Agreement pursuant to art. 130 of Consob Issuers' Regulations.

The abstract and essential information of the Shareholders' Agreement are available on the Company's website www.saipem.com under the section "Governance - Documents", at Borsa Italiana S.p.A. (www.borsaitaliana.it) and through the "eMarket STORAGE" system at www.emarketstorage.com.



Saipem is an advanced technological and engineering platform for the design, construction and operation of safe and sustainable complex infrastructure and plants. Saipem has always been oriented towards technological innovation and is currently committed, alongside its clients, on the frontline of energy transition with increasingly digitalised tools, technologies and processes that were devised from the outset with environmental sustainability in mind. It is listed on the Milan stock exchange and operates in over 60 countries around the world with 32 thousand employees from 130 different nationalities.

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