

REGULATED INFORMATION

Saipem: documentation pertaining to the Annual General Meeting and the Special Shareholders' Meeting of Savings Shareholders

San Donato Milanese (Milan), March 28, 2019 - Saipem informs that the following documents related to the Annual General Meeting convened to take place on April 30, 2019 (single call) are available at Saipem's registered office and on the Company's website www.saipem.com under the section "*Shareholders' Meeting*", at Borsa Italiana S.p.A. (www.borsaitaliana.it) and through the "*eMarket STORAGE*" mechanism at www.emarketstorage.com:

- Notice of the Annual General Meeting of Shareholders
- Extract of the notice of the Annual General Meeting which will be published in the newspaper "Il Sole 24 Ore" on March 29, 2019
- Board of Directors' Reports and Resolution Proposals on items on the Agenda of the Annual General Meeting.

We advise that the Information Document relating to the Long-Term Incentive Plan, prepared in compliance with art. 114-bis of Legislative Decree 58/1998 (TUF) and art. 84-bis of Consob Issuers' Regulations n. 11971/1999, is also available at Saipem's registered office, and it can be downloaded from the Company's website www.saipem.com under the section "*Shareholders' Meeting*", at Borsa Italiana S.p.A. (www.borsaitaliana.it) and through the "*eMarket STORAGE*" mechanism at www.emarketstorage.com.

This Information Document, along with the Board of Directors' Report made available to the public with the same methods, relates to item 5) of the Annual General Meeting Agenda ("*New long-term Incentive Plan 2019 - 2021*").

Further information on compensation plans adopted by the Company will be provided in the Remuneration Report, which will be made available to the public under the terms of the law, as well as the other documents related to the Annual General Meeting.

Also available on Saipem's website www.saipem.com under the section "*Shareholders' Meeting*" are information and documents required by the article 125 - quater of Italian Legislative Decree 58/98 (TUF).

Finally, Saipem informs that the following documents related to the Special Shareholders' Meeting of Savings Shareholders convened to take place also on April 30, 2019 (single call) are available at Saipem's



registered office and on the Company's website www.saipem.com under the section "Shareholders' Meeting - Special Shareholders' Meeting of Savings Shares", at Borsa Italiana S.p.A. (www.borsaitaliana.it) and through the "eMarket STORAGE" mechanism at www.emarketstorage.com:

- Notice of the Special Shareholders' Meeting
- Extract of the notice of the Annual General Meeting which will be published in the newspaper "Il Sole 24 Ore" on March 29, 2019
- Report by the Board of Directors and the Common Representative and Resolution Proposal on item on the Agenda of the Special Shareholders' Meeting.

Also available on Saipem's website www.saipem.com under the section "Shareholders' Meeting - Special Shareholders' Meeting of Savings Shares" are information and documents required by the article 125 - quater of Italian Legislative Decree 58/98 (TUF).

Saipem is a leading company in engineering, drilling and construction of major projects in the energy and infrastructure sectors. It is "One-Company" organized in five business divisions (Offshore E&C, Onshore E&C, Offshore Drilling, Onshore Drilling and XSight, dedicated to conceptual design). Saipem is a global solution provider with distinctive skills and competences and high-tech assets, which it uses to identify solutions aimed at satisfying customer requirements. Listed on the Milan Stock Exchange, it is present in over 60 countries worldwide and has 32 thousand employees of 120 different nationalities.

Website: www.saipem.com
Switchboard: +39 0244231

Media relations
Tel: +39 0244234088; E-mail: media.relations@saipem.com

Relations with institutional investors and financial analysts
Tel: +39 0244234653; Fax: +39 0244254295; E-mail: investor.relations@saipem.com

Contact point for retail investors
E-mail: segreteria.societaria@saipem.com