



REGULATED INFORMATION

Saipem: documentation pertaining to the General Shareholders' Meeting

San Donato Milanese (Milan), 27 March 2014 – We inform that the following documents related to the General Shareholders' Meeting convened to take place on May 6, 2014 (single call) are available at Saipem's registered office and on the Company's website www.saipem.com under the section "Shareholders' Meeting", and at Borsa Italiana S.p.A. (www.borsaitaliana.it):

- Notice of the General Shareholders' Meeting
- Abstract of the notice of the General Shareholders' Meeting published today in the newspaper "Il Sole 24 Ore"
- Board of Directors' Reports and Resolution Proposals on items on the Agenda of the General Shareholders' Meeting.

Also available on Saipem's website www.saipem.com under the section "Shareholders' Meeting" are information and documents required by the article 125 – quarter of Italian Legislative Decree 58/98.

Further documents related to the General Shareholders Meeting will be made available to the public in the manner and timing required by law.

Saipem operates in the Engineering & Construction and Drilling businesses, with a strong bias towards oil & gas-related activities in remote areas and deep-waters. Saipem is a leader in the provision of engineering, procurement, project management and construction services with distinctive capabilities in the design and execution of large-scale offshore and onshore projects, and technological competences such as gas monetization and heavy oil exploitation.

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