



## REGULATED INFORMATION

### **Saipem: Notice of General Shareholders' Meeting** (pursuant to art. 125-bis, paragraph 1, Legislative Decree 58/1998)

*San Donato Milanese (Milan), 26 March 2014* – Shareholders of Saipem S.p.A. (hereinafter “Saipem” or “Company”) are hereby invited to attend the General Shareholders' Meeting, which will be held in Saipem's Offices (IV Palazzo Uffici), San Donato Milanese, Via Martiri di Cefalonia 67, at 10.00 a.m. (CET), on **May 6, 2014 on single call**.

#### **Agenda**

1. Statutory Financial Statements at December 31, 2013 of Saipem S.p.A. Relevant deliberations. Presentation of the Consolidated Financial Statements at December 31, 2013. Reports by the Board of Directors, the Statutory Auditors and the External Auditors.
2. Allocation of result.
3. Establishing the number of Board Directors.
4. Establishing the duration of the Board Directors' mandate.
5. Appointment of Board Directors.
6. Appointment of the Chairman of the Board of Directors.
7. Establishing the remuneration of Board Directors.
8. Appointment of Statutory Auditors.
9. Appointment of the Chairman of the Board of Statutory Auditors.
10. Establishing the remuneration of Statutory Auditors and of the Chairman of the Board of Statutory Auditors.
11. Additional fees to the External Auditors.

12. New long-term monetary incentive plan.
13. Remuneration Report: remuneration policy.

Information relating to the share capital and methods and terms for:

- attending and voting at the Shareholders' Meeting (please note that the *record date* is April 24, 2014)
- attending and voting by proxy or conferring a proxy to the Designated Representative (*Mr. Dario Trevisan*)
- exercising the right to add items to the meeting agenda, the right to submit new resolution proposals and the right to ask questions on items on the agenda
- appointing members of the Board of Directors and the Board of Statutory Auditors from lists of candidates
- accessing reports on the items on the agenda and all Shareholders' meeting documentation,

are detailed in the notice of meeting available on the website [www.saipem.com](http://www.saipem.com) – under the section “Shareholders’ meeting”.

This extract has been published in the newspaper “Il Sole 24 Ore”.

On behalf of the Board of Directors

The Chairman

Alberto Meomartini

*Saipem operates in the Engineering & Construction and Drilling businesses, with a strong bias towards oil & gas-related activities in remote areas and deep-waters. Saipem is a leader in the provision of engineering, procurement, project management and construction services with distinctive capabilities in the design and execution of large-scale offshore and onshore projects, and technological competences such as gas monetization and heavy oil exploitation.*

**Website:** [www.saipem.com](http://www.saipem.com)

**Switchboard:** +39-025201

**Shareholders Information**

Saipem S.p.A., Via Martiri di Cefalonia, 67 - 20097 San Donato Milanese (MI), Italy

**Institutional relations and communication:**

Tel.: +39-02520.34088

E-mail: [media.relations@saipem.com](mailto:media.relations@saipem.com)

**Relations with institutional investors and financial analysts:**

Tel.: +39-02520.34653

Fax: +39-02520.54295

E-mail: [investor.relations@saipem.com](mailto:investor.relations@saipem.com)

**Media relations:****Barabino & Partners**

Tel: +39-0272023535

Cell: +39-3358304074

E-Mail: [a.paganomariano@barabino.it](mailto:a.paganomariano@barabino.it)

**RLM Finsbury**

Tel: +44 (0)20 7251 3801

E-Mail: [saipem@rlmfinsbury.com](mailto:saipem@rlmfinsbury.com)