

CURRICULUM VITAE

Name: Paul Simon SCHAPIRA

Birth: Milan, 26 March 1964

WORK EXPERIENCE

March 2017 to date

INDEPENDENT DIRECTOR and FINANCIAL ADVISOR

- *Advising corporations, families and private equity funds on a broad range of financial and strategic matters*
- *Non-Executive/Independent Director of Saipem S.p.A., member of the Audit Committee and of the Nomination and Remuneration Committee*
- *Non-Executive/Independent Director of Tamburi Investment Partners S.p.A*
- *Member of the Advisory Board of Equita S.p.A.*
- *Senior Advisor to Bregal Milestone*

2006 – March 2017

MORGAN STANLEY

2014 – March 2017

Managing Director, Investment Banking Division, Financial Sponsors Group, LONDON

- *Primary responsibility for coverage of Private Equity funds and Pension Funds across Europe*
- *Retained coverage responsibility for several corporate clients*

2006 – 2013

Managing Director, Investment Banking Division, LONDON/MILAN

- *Head of Investment Banking for Italy*

1989 – 2006

GOLDMAN SACHS

2001 - 2006

Managing Director Investment Banking Division, LONDON

- *Head of European Consumer and Retail Group 2001-2003*
- *Head of European Natural Resources Group (Energy and Utilities) 2003-2006*

2000 –2001

Managing Director, Equity Capital Markets, LONDON

- *Senior role in solicitation and execution of equity and equity-linked transactions throughout Europe*

1999 – 2000

Managing Director, Investment Banking Division, HONG KONG/BEIJING

- *Lead restructuring and global equity offering for PetroChina*

1989 – 1999

Investment Banking Division, NEW YORK and LONDON

- *1989 Corporate Finance*
- *1989 - 1996 Member of Italian team, executing transactions in Italy*
- *1996 - 1999 Co-head of Energy and Power Group; coverage of clients and execution of transactions in the oil, gas and electricity sectors.*

1985 - 1987

EUROMOBILIARE

1987

LONDON

- *Trader and Salesman of Eurobonds and later European stocks.*
- *Assisted in development of the new Equity department.*

- *Advised local institutional clients on the management of their Italian portfolios.*

1985 – 1986

MILAN

- *Equity Trader and Portfolio Manager.*
- *Traded on the Milan Stock Exchange.*
- *Assisted in managing private portfolios and mutual funds.*

ACADEMIC BACKGROUND

1988

INSEAD, FONTAINEBLEAU

- *MBA*
- *Final Grade: Distinction*

1985

COLUMBIA UNIVERSITY, NEW YORK

- *BA in Economics*
- *Focus on macroeconomics and international trade.*
- *Final Grade: Summa Cum Laude.*

ADDITIONAL INFORMATION

Nationality: Italian, UK resident

Languages: Italian, English, French, Spanish

Other: Chairman of the Board of Governors of the Sir James Henderson School (British School Milan) for the period 2009-2012