

REGULATED INFORMATION

Saipem: 2018 Annual Report

San Donato Milanese, April 5, 2019 - Saipem informs that the following documents are available at the Company's Registered Office, on the Company's website <u>www.saipem.com</u> under the section "Governance - Shareholders' Meeting", on Borsa Italiana S.p.A.'s website (<u>www.borsaitaliana.it</u>) and via the "eMarket STORAGE" mechanism at <u>www.emarketstorage.com</u>:

- the 2018 Annual Report of Saipem S.p.A., containing the consolidated and draft statutory financial statements of Saipem S.p.A. at December 31, 2018, the Directors' Report and the declaration pursuant to art. 154-*bis*, paragraph 5 of Legislative Decree 58/1998, as well as the Reports by the Statutory Auditors and the Independent Auditors.

The Consolidated Non-Financial Statement, pursuant to Legislative Decree 254/2016, has been published in a specific section of the Directors' Report;

- the Corporate Governance and Shareholding Structure Report, pursuant to article 123-bis of Legislative Decree 58/1998;
- the Remuneration Report, pursuant to article 123-ter of Legislative Decree 58/1998;
- the 2018 Sustainability Report, "Sustainable Saipem".

This notice has been published in the newspaper "II Sole 24 Ore" on April 6, 2019.

Saipem is a leading company in engineering, drilling and construction of major projects in the energy and infrastructure sectors. It is "One-Company" organized in five business divisions (Offshore E&C, Onshore E&C, Offshore Drilling, Onshore Drilling and XSight, dedicated to conceptual design). Saipem is a global solution provider with distinctive skills and competences and high-tech assets, which it uses to identify solutions aimed at satisfying customer requirements. Listed on the Milan Stock Exchange, it is present in over 60 countries worldwide and has 32 thousand employees of 120 different nationalities.

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