

## REGULATED INFORMATION

### Saipem: Publication of the documentation pertaining to the Extraordinary Shareholders' Meeting

**Milan (Italy), November 9, 2023** - Saipem (the “Company”) informs that the following documents are available at Saipem’s registered office, on the Company’s website ([www.saipem.com](http://www.saipem.com) | section “Governance” - “Shareholders’ Meeting”), through the authorized storage mechanism “eMarket STORAGE” ([www.emarketstorage.com](http://www.emarketstorage.com)) and on the website of Borsa Italiana S.p.A. ([www.borsaitaliana.it](http://www.borsaitaliana.it)):

- Notice summoning the Extraordinary Shareholders’ Meeting to be held on December 13, 2023, and the Abstract of the notice of the Extraordinary Shareholders’ Meeting to be published in the newspaper “Il Sole 24 Ore” on December 10, 2023;
- Board of Directors’ Report on the sole item of the Agenda of the Extraordinary Shareholders’ Meeting.

The fairness opinion of the share issue price produced by the External Auditors pursuant to Article 158 of Legislative Decree 58/98 will be made available to the public, within the terms of the law, by Wednesday November 22, 2023, on Saipem website ([www.saipem.com](http://www.saipem.com) | Section “Governance” - “Shareholders’ Meeting”), through the authorized storage mechanism “eMarket STORAGE” ([www.emarketstorage.com](http://www.emarketstorage.com)) and on the website of Borsa Italiana S.p.A. ([www.borsaitaliana.it](http://www.borsaitaliana.it)).

*Saipem is a global leader in the engineering and construction of major projects for the energy and infrastructure sectors, both offshore and onshore. Saipem is “One Company” organized into five business lines - Asset Based Services, Energy Carriers, Offshore Wind, Sustainable Infrastructures, Robotics & Industrialized Solutions. The company has 8 fabrication yards and an offshore fleet of 23 construction vessels (of which 21 owned and 2 owned by third parties and managed by Saipem) and 15 drilling rigs, of which 8 owned. Always oriented towards technological innovation, the company’s purpose is “Engineering for a sustainable future”. As such Saipem is committed to supporting its clients on the energy transition pathway towards Net Zero, with increasingly digital means, technologies and processes geared for environmental sustainability. Listed on the Milan Stock Exchange, it is present in more than 50 countries around the world and employs about 30,000 people of over 120 nationalities.*

Website: [www.saipem.com](http://www.saipem.com)  
Switchboard: +39 0244231

Media relations  
E-mail: [media.relations@saipem.com](mailto:media.relations@saipem.com)

Investor Relations  
E-mail: [investor.relations@saipem.com](mailto:investor.relations@saipem.com)

Contact point for retail investors  
E-mail: [segreteria.societaria@saipem.com](mailto:segreteria.societaria@saipem.com)