

REGULATED INFORMATION

Saipem: publication of documents

Milan (Italy), 10 April 2023 - Saipem S.p.A. (“Saipem” or the “Company”) informs that, the following documentation is available to the public at the Company’s registered office, on the Company’s website at www.saipem.com (“Governance” section | “Shareholders’ Meeting”), on the Borsa Italiana website (www.borsaitaliana.it) and through the “eMarket STORAGE” mechanism at (www.emarketstorage.com):

- the 2023 Annual Report of Saipem, containing the consolidated and draft statutory financial statements of the Company as at 31 December 2023, the Directors’ Report and the declaration pursuant to Article 154-bis, Paragraph 5 of Legislative Decree 58/1998, as well as the Reports by the Statutory Auditors and the Independent Auditors. The 2023 Consolidated Non-Financial Statement, pursuant to Legislative Decree 254/2016, has been published in a specific section of the Directors’ Report and includes the report by the Independent Auditors;
- the document “2023 Sustainability Report” and associated report by the Independent Auditors;
- the Corporate Governance and Shareholding Structure Report, pursuant to Article 123-bis of Legislative Decree 58/1998;
- the Report on Saipem’s 2024 Remuneration Policy and Compensation Paid, pursuant to Article 123-ter of Legislative Decree 58/1998 and Article 84-quater of Consob Regulation adopted with Resolution No. 11971/1999 (“Issuers’ Regulations”);
- the Board of Directors’ Reports on items 1, 2 and 4 of the agenda of the Ordinary Shareholders’ Meeting.

It should be noted that the financial statements and/or the summary statements of Saipem’s subsidiaries and affiliated companies pursuant to Article 2429, Paragraphs 3 and 4, of the Italian Civil Code and Article 77, Paragraph 2-bis of the Issuers’ Regulation, as well as the financial statements prepared for the purpose of drawing up the consolidated financial statements of the subsidiaries not belonging to the European Union and in accordance with Article 15 of the Consob Regulation adopted with Resolution No. 20249/2017, will be made available to the public at the Company’s registered office as from 29 April 2024.

Saipem is a global leader in the engineering and construction of major projects for the energy and infrastructure sectors, both offshore and onshore. Saipem is “One Company” organized into five business lines - Asset Based Services, Energy Carriers, Offshore Wind, Sustainable Infrastructures, Robotics & Industrialized Solutions. The company has 7 fabrication yards and an offshore fleet of 21 construction vessels (of which 17 owned and 4 owned by third parties and managed by Saipem) and 15 drilling rigs, of which 9 owned. Always oriented towards technological innovation, the company’s purpose is “Engineering for a sustainable future”. As such Saipem is committed to supporting its clients on the energy transition pathway towards Net Zero, with increasingly digital means, technologies and processes geared for environmental sustainability. Listed on the Milan Stock Exchange, it is present in more than 50 countries around the world and employs about 30,000 people of over 120 nationalities.



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